

FE BATTERY METALS CORP.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general meeting (the “**Meeting**”) of shareholders of **FE BATTERY METALS CORP.** (“**FE Battery**” or the “**Company**”) will be held virtually as a live teleconference via phone at 1-888-744-6440 Passcode: 74513873#, at 10:00 am (PST) on Monday December 11, 2023 for the following purposes:

1. to receive the audited financial statements of the Company for the year ended March 31, 2023 and the report of its auditors thereon;
2. to appoint the auditor of the Company for the ensuing year;
3. to set the number of directors to five (5);
4. to elect directors for the ensuing year;
5. to consider, and if deemed appropriate, pass, with or without variation, an ordinary resolution approving and ratifying the Company’s stock option plan for the ensuing year;
6. to consider, and if deemed appropriate, pass, with or without variation, an ordinary resolution approving and ratifying the Company’s restricted share unit plan for the ensuing year; and
7. to consider any amendment to or variation of any matter identified in this notice of Meeting (“**Notice**”) and to transact such other business as may properly be brought before the Meeting.

Accompanying this Notice is the Company’s Management Information Circular, a form of Proxy or Voting Instruction Form (as applicable) and a Financial Statement Request Form. The accompanying Information Circular provides information relating to the matters to be addressed at the Meeting and is incorporated into this Notice.

The Company’s audited financial statements, report of the auditor and related management’s discussion & analysis will be made available at the Meeting, and were mailed to those registered and beneficial Shareholders of the Company who requested them. The audited financial statements are available under the Company’s profile on the System for Electronic Document Analysis and Retrieval (“SEDAR”) at www.sedar.com.

Shareholders of record at the close of business on November 6, 2023, will be entitled to receive notice of, to attend and vote at the Meeting either in person or by proxy. Shareholders who are unable to attend the Meeting in person are requested to read, complete, sign and deliver the enclosed form of proxy in accordance with the instructions set out therein and in the management information circular.

Dated at Vancouver, British Columbia on November 7, 2023.

By Order of the Board of Directors,

“Gurminder Sangha”

GURMINDER SANGHA
President, CEO and Director